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# F. K. MODY & CO.

CHARTERED ACCOUNTANTS

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## Limited Review Report

Review Report to  
The Board of Directors  
BCB Finance Limited


We have reviewed the accompanying statement of unaudited financial results of BCB Finance Limited ('the Company') for the half year ended 30<sup>th</sup> September, 2015 ('the Unaudited Financial Results') except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' and investor complaints which have been traced from disclosures made by the management and have not been audited by us.

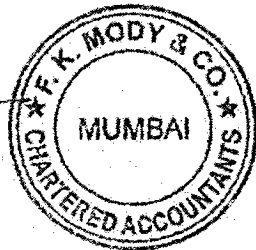
The Unaudited Financial Results is the responsibility of the company's Management and has been approved by the Board of Directors of the company. Our responsibility is to issue a report on these Unaudited Financial Results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Unaudited Financial Results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Unaudited Financial Results prepared in accordance with applicable accounting standards as specified under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For F.K.Mody & Co.  
Chartered Accountants

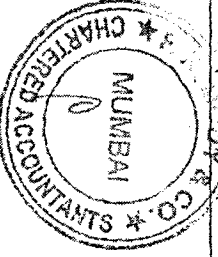
  
Surendra Nijsure  
Partner  
M. No. 42547



Place: Mumbai  
Date: 14<sup>th</sup> November, 2015

BCB Finance Limited - Half yearly Financial results for the half year Ended 30-Sep-2015 (in Rs. lakh)

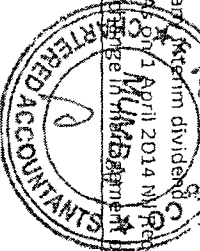
Particulars	6 months ended 30-Sep-15	Corresponding 6 months ended 30-Sep-14	Year to date figures for current period ended 30-Sep-15	Year to date figures for the previous year ended 30-Sep-14	Previous Year ended 31-Mar-15
(Refer Notes below)	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from Operations	129.11	80.66	129.11	80.66	178.38
Other operating income	-	-	-	-	-
<b>Total income from operations (net)</b>	<b>129.11</b>	<b>80.66</b>	<b>129.11</b>	<b>80.66</b>	<b>178.38</b>
2 Expenses					
(a) Increase/decrease in stock in trade and work in progress	-	-	-	-	-
(b) Consumption of raw materials	-	-	-	-	-
(c) Purchase of traded goods	-	-	-	-	-
(d) Employees cost	2.16	2.23	2.16	2.23	11.20
(e) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations shown separately)	23.02	31.87	23.02	31.87	89.10
<b>Total expenses</b>	<b>25.18</b>	<b>34.10</b>	<b>25.18</b>	<b>34.10</b>	<b>100.30</b>
Profit from Operations before Other Income, Interest & Exceptional Items					
3 (1-2)	103.93	46.56	103.93	46.56	78.08
4 Other Income	-	-	-	-	-
5 Profit before Interest & Exceptional Items (3+4)	103.93	46.56	103.93	46.56	78.08
6 Interest	1.94	6.03	1.94	6.03	13.70
7 Profit after Interest but before Exceptional Items (5-6)	101.99	40.53	101.99	40.53	64.38
8 Exceptional items	-	-	-	-	-
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	101.99	40.53	101.99	40.53	64.38
10 Tax Expense	35.64	13.30	35.64	13.30	20.00
11 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	66.35	27.23	66.35	27.23	44.38
12 Extraordinary Item (net of tax expenses Rs.....)	-	-	-	-	-
13 Net Profit / (loss) for the period (11+12)	66.35	27.23	66.35	27.23	44.38

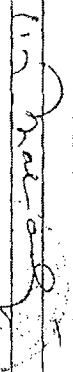
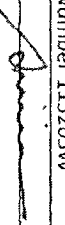


14	Paid-up equity share capital (Face Value of the Share shall be indicated)	1,15,02,585 equity shares of Rs.10/- each	11,502,585 equity shares of Rs. 10/- each	11,502,585 equity shares of Rs. 10/- each	11,502,585 equity shares of Rs. 10/- each	11,502,585 equity shares of Rs. 10/- each
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	942.83	898.45	942.83	898.45	942.83
16	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.58	0.24	0.58	0.24	0.39
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.58	0.24	0.58	0.24	0.39
17	Public shareholding					
	Number of shares	5,502,585	2,992,000	5,502,585	2,992,000	2,992,000
	Percentage of shareholding	47.84%	26.01%	47.84%	26.01%	26.01%
18	Promoters and Promoter Group Shareholding					
a)	Pledged / Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
b)	Non - encumbered					
	Percentage of shares (as a % of the total share capital of the issuer)	0.00%	0.00%	0.00%	0.00%	0.00%
	Number of shares	6,000,000	8,510,585	6,000,000	8,510,585	8,510,585
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of the total share capital of the issuer)	52.16%	73.99%	52.16%	73.99%	73.99%
B	Particulars (Investor Complaints)	3 months ended 30-Sep-15				
	Pending at the beginning of the quarter	0				
	Received during the quarter	0				
	Disposed of during the quarter	0				
	Remaining unresolved at the end of the quarter	0				

Notes:

- 1 Previous period figures have been rearranged wherever necessary
- 2 Statements of Assets and liabilities as on September 30, 2015 enclosed
- 3 The Results were taken at the meeting of the Board of Directors held on 14th November 2015
- 4 The Board has not declared any interim dividend
- 5 Investor complaints status - As per 14 April 2014 Nil received during the period Nil Resolved during the period N.A. pending as on 30 Sep 2015 Nil
- 6 During the period there was change in Management pursuant to change in promoter share holding.



Standard Statement of Assets and Liabilities	As at 30-Sep-15	As on 30 Sep 14
SHAREHOLDERS' FUNDS:		
(a) Capital	1,150.26	1,150.26
(b) Reserves and Surplus	1,009.17	925.68
LOAN FUNDS (OD against FDR)		359.58
<b>TOTAL (LIABILITIES)</b>	<b>2,159.43</b>	<b>2,435.52</b>
FIXED ASSETS	-	-
INVESTMENTS	-	-
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	15.07	816.67
(b) Sundry Debtors	-	-
(c) Cash and Bank balances	53.45	844.34
(d) Other current assets	119.57	81.25
(e) Loans and Advances	2,066.15	731.92
Less: Current Liabilities and Provisions		
(a) Liabilities	6.24	3.00
(b) Provisions	91.67	48.04
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	3.10	12.38
<b>PROFIT AND LOSS ACCOUNT</b>		
<b>TOTAL</b>	<b>2,159.43</b>	<b>2,435.52</b>
For and behalf of the Board of Directors of BCB Finance Limited		
 Kumud Mohantya Managing Director Place : Mumbai Date: November 14, 2015 Date: November 14, 2015		
As per limited review report on even date		
 Surendra Nisure Partner Membership No. 042547 Place : Mumbai Date: November 14, 2015		
For F. K. Mody and Company - Chartered Accountants Firm Registration Number 115205W 